

Our ref: Sample

(Date)

Sample copy

Dear (Salutation)

Name change for the Dimensional Ireland Limited funds

Account number: XXXXXX
Your financial adviser: XXXXXX

I am writing to you because you are invested in one or more of the below funds, provided by Dimensional Ireland Limited.

Dimensional will change the names of the funds from **14 March 2025**.

You'll see the new fund names on our valuations and statements after this date.

Old fund names	New fund names
Dimensional Emerging Markets Sustainability Core Equity	Dimensional Emerging Markets Core Equity Lower Carbon ESG Screened
Dimensional Global Sustainability Core Equity	Dimensional Global Core Equity Lower Carbon ESG Screened
Dimensional Global Sustainability Fixed Income	Dimensional Global Core Fixed Income Lower Carbon ESG Screened
Dimensional Global Sustainability High Profitability	Dimensional Global High Profitability Lower Carbon ESG Screened
Dimensional Global Sustainability Short Fixed Income	Dimensional Global Short Fixed Income Lower Carbon ESG Screened
Dimensional Global Sustainability Targeted Value	Dimensional Global Targeted Value Lower Carbon ESG Screened
Dimensional World Sustainability Equity	Dimensional World Equity Lower Carbon ESG Screened

The fund objectives, risk profiles and Ongoing Charges Figure (OCF) / Total Expense Ratio (TER) will not change.

The OCF/TER represents the ongoing charges for the fund, expressed as a percentage. It is the sum of the Annual Management Charge (AMC) and all other running costs of the fund. OCF is increasingly replacing TER.

Why the changes are happening

To meet regulatory requirements for naming environmental, social and/or governance (ESG) funds in Europe, Dimensional intends to replace the word "Sustainability" with "Lower Carbon ESG Screened" in Irish-domiciled funds to reflect the carbon- and ESG-related goals of the funds.

The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

If you don't have a financial adviser, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting quilter.com/financial-advice/find-an-adviser.

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely,

A handwritten signature in black ink that reads "Callum Earl". The signature is written in a cursive, flowing style.

Callum Earl

Head of Client Services