Giving you access to funds at the lowest available cost



Quilter's financial strength and strong relationships with fund managers, means we are able to negotiate hard on your behalf, to give you access to funds at the lowest cost in the market.

Through our platform, 82% of the funds available can be accessed at the lowest available cost in the market, almost 20% more than our closest competitors. When combined with our family linking discount, this drives down the total cost of ownership for your clients.



of funds on our platform can be accessed at the lowest cost in the market

Quilter Platform A Platform B Platform C Platform D Platform E Platform F Platform G Platform H Platform I Platform J Platform K Platform L Platform M Platform N Platform O Platform P 0% 10% 20% 30% 40% 70% 80% 50% 60% 90%

Percentage of funds accessed at the lowest available cost

platform.quilter.com

Data provided by Adviser Asset – May 2022

Please be aware that calls and electronic communications may be recorded for monitoring, regulatory and training purposes and records are available for at least five years.

Quilter is the trading name of Quilter Investment Platform Limited which provides an Individual Savings Account (ISA), Junior ISA (JISA) and Collective Investment Account (CIA) and Quilter Life & Pensions Limited which provides a Collective Retirement Account (CRA) and Collective Investment Bond (CIB).

Quilter Investment Platform Limited and Quilter Life & Pensions Limited are registered in England and Wales under numbers 1680071 and 4163431 respectively.

Registered Office at Senator House, 85 Queen Victoria Street, London, EC4V 4AB, United Kingdom. Quilter Investment Platform Limited is authorised and regulated by the Financial Conduct Authority. Quilter Life & Pensions Limited is authorised by the Prudential Regulation Authority. Their Financial Services register numbers are 165359 and 207977 respectively. VAT number 386 1301 59.

For financial advisers only.

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