Quilter

Change nominated bank account

– CashHub (CHB), powered by Bondsmith

With this form you can:

✓ change the nominated bank account for your CashHub savings.

This form cannot be used for:

⋉ changing the bank account for withdrawals on any other Quilter product, for which there is a separate form, available from your financial adviser.

We regularly update our forms; you or your financial adviser can confirm that this **December 2024** version is the latest by checking our website *quilter.com*.



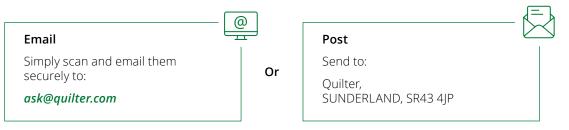
How to complete your form

- You can complete the form electronically by using the editable fields, if preferred; save the form to your desktop before you do so, to ensure that the information is saved correctly. Then print, sign and send it to us.
- Alternatively, you can print and complete it by hand using **BLOCK CAPITALS** and **blue** or **black** ink.
- For dates, please use the format DD/MM/YYYY.
- Complete the details in each applicable section carefully; we cannot be held responsible for any consequences if they are incorrect.

Additional documents we will need

- We will need to see additional documents as proof of ownership of the new nominated bank account. More information is in section 2.

\leq How to send us your form and document(s)



1. Your details	
CashHub account number	Customer Reference Account A C
Account holder's full name	
Telephone number	Email
Permanent UK residential address	
	Postcode
Joint account holder's full name (<i>if applicable</i>)	

2. New nominated bank account details

This must be a UK bank account in your name or with you as a joint holder.						
Branch sort code				k/Building Society ount number		
Bank/Building Society name						
Name of account holder(s)						
Type of bank account	Individual	Joint	Trust	Other		
We will need to see proof that the bank account is yours. Please choose one of the following to send us with this form:						

A voided cheque

A bank account statement dated within the last six months.

The proof must be an original or a certified copy. Copies must be certified on each page in ink by a UK-based professional such as a financial adviser, solicitor, accountant, GP or bank manager (including the bank's stamp). If you have online bank account statements we will accept a certified printed copy. You can scan and send certified documents to us by email to ask@quilter.com.

3. Your declaration and authority

1. I authorise Quilter and Bondsmith to change the nominated bank account for my CashHub to that detailed in section 2 of this form.

- 2. I understand that Quilter may need to contact me for additional information if required.
- 3. I declare that this form has been completed correctly to the best of my knowledge and belief.

All account holders including trustees and/or signatories (as applicable) **MUST SIGN BELOW**, even if a Lead CashHub Account Holder has been appointed.

▶ If there is insufficient space for all signatures, please copy this page for the additional signatures and attach it to the form.

Signature	Date	
Print full name	Capacity*	
Signature	Date	
Print full name	Capacity*	
Signature	Date	
Print full name	Capacity*	
Signature	Date	
Print full name	Capacity*	

*eg investor, attorney, trustee, signatory

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Please be aware that calls and electronic communications may be recorded for monitoring, regulatory and training purposes and records are available for at least five years. Bondsmith is a trading name of Bondsmith Savings Ltd, which provides the CashHub (CHB) distributed by Quilter Investment Platform Limited. Bondsmith Savings Ltd is registered in England and Wales, No 13223331. Registered office: 124-128 City Road, London, ECIV 2NJ. Bondsmith is authorised by the Financial Conduct Authority, Firm Reference 955601.

Quilter is the trading name of Quilter Investment Platform Limited, which is registered in England and Wales under number 1680071. Registered Office at Senator House, 85 Queen Victoria Street, London, EC4V 4AB, United Kingdom. Authorised and regulated by the Financial Conduct Authority. Financial Services register number 165359. VAT number 386 1301 59.