

Our ref: Sample

(Date)

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Dear (Salutation)

## Keystone Positive Change Investment Trust Plc – Merger postponed

**Account number:** \*\*\*\*\*

**Your financial adviser:** \*\*\*\*\*

I recently wrote to you because Baillie Gifford were proposing to merge the Keystone Positive Change Investment Trust PLC into the Baillie Gifford Positive Change fund on 07 February 2025.

This merger proposal was subject to shareholder approval.

Baillie Gifford has advised that this shareholder meeting has been adjourned as a Requisitioned General Meeting has been called for the 3 February 2025 to remove the existing board of directors of the Keystone Positive Change Investment Trust Plc.

As a result, the merger has been postponed until further notice. We will provide further information as soon as practicable.

You may want to speak to your financial adviser about the impact of the merger. Please speak to them before making any investment decisions, or if you have any questions about this change.

**If you don't have a financial adviser**, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting [quilter.com/financial-advice/find-an-adviser](https://quilter.com/financial-advice/find-an-adviser).

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely



**Callum Earl**

*Head of Client Services*