

Our ref: Sample

(Date)

Sample copy

Dear (Salutation)

Stock split for Henderson Opportunities Trust PLC

Account number: XXXXXX

Your financial adviser: XXXXXX

I am writing to you because you are invested in the Henderson Opportunities Trust PLC.

Henderson Opportunities Trust PLC has informed us that they intend to carry out a stock split on 11 March 2024.

The last day we can sell units in the asset before the stock split will be 06 March 2024.

The stock split is subject to shareholder approval. If it isn't approved, we will write to you to let you know.

This means that for every 1 existing share you hold in this security, you will receive 5 replacement shares. At the same time the price per share will decrease by a factor of 5. The split will not affect the overall value of your holding.

You'll see your new shareholding on your valuations and statements after that date.

Why the change is being made

The share split is intended to assist monthly savers and those who reinvest their dividends or are looking to invest smaller amounts, and to improve the liquidity in and the marketability of the company's shares

Next steps

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown below and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely,



Callum Earl

Head of Customer Operations