

Our ref: Sample

(Date)

# Sample copy

Dear (Salutation)

## Amundi fund name changes

Account number: XXXXXX

Your financial adviser: XXXXXX

I am writing to you because you are invested in one or more of the below funds, provided by Amundi Asset Management.

Amundi Asset Management changed the name of the funds on 15 March 2024.

You'll see the new fund name(s) on our valuations and statements after this date.

Old fund name	New fund name
Amundi European Equity Sustainable Income	Amundi European Equity Income ESG*
Amundi Global Equity Sustainable Income	Amundi Global Equity Income ESG*
Amundi Pioneer US Equity Fundamental Growth	Amundi US Equity Fundamental Growth

\* ESG stands for environmental, social and governance that are material to the sustainability of an investment.

The fund objective, risk profile and Ongoing Charges Figure (OCF) / Total Expense Ratio (TER) have not changed.

The OCF/TER represents the ongoing charges for the fund, expressed as a percentage. It is the sum of the Annual Management Charge (AMC) and all other running costs of the fund. OCF is increasingly replacing TER.

### The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

**If you don't have a financial adviser**, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting [quilter.com/financial-advice/find-an-adviser](https://www.quilter.com/financial-advice/find-an-adviser)

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely,

A handwritten signature in black ink that reads "Callum Earl". The signature is written in a cursive, slightly informal style.

**Callum Earl**

*Head of Customer Operations*