

Our ref: Sample

(Date)

Sample copy

Dear (Salutation)

Merger for Lyxor MSCI Smart Cities ESG Filtered (DR) UCITS ETF Acc

Account number: XXXXXX

Your financial adviser: XXXXXX

I am writing to you because you are invested in the Lyxor MSCI Smart Cities ESG Filtered (DR) UCITS ETF Acc , provided by Amundi Asset Management .

Amundi Asset Management has informed us that the Lyxor MSCI Smart Cities ESG Filtered (DR) UCITS ETF Acc will merge into the Amundi MSCI Smart Cities ESG Screened UCITS ETF Acc on **25 April 2024**. You'll see the new asset on your valuations and statements after that date.

You may want to speak to your financial adviser about the impact of the merger. Please speak to them before making any investment decisions, or if you have any questions about this change.

If you don't have a financial adviser, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting quilter.com/financial-advice/find-an-adviser

The last date we can sell from the asset before the merger will be 2:00 pm on 18 April 2024.

How the merger will affect your account

- **The value of your asset holding** – The merger may affect the value of your asset, as explained below under the heading “Will the merger cost me anything?”
- **Direct Debits** – If you are paying into the asset by Direct Debit:
 - 1) payments up to and including 18 April 2024 will be allocated to the Lyxor MSCI Smart Cities ESG Filtered (DR) UCITS ETF Acc.

- 2) any payments which are due to be collected whilst the merger is taking place will buy units proportionally across the other assets in your Direct Debit instruction. If the merging asset is the only asset in your instruction, those payments will be allocated to cash. They will stay in cash unless you choose to switch them to another asset in future.
- 3) payments after the merger will be allocated to the Amundi MSCI Smart Cities ESG Screened UCITS ETF Acc.

- **Phasing and Rebalancing** – Any **phased investment** or **rebalancing** instructions using the asset will automatically continue after the merger. Unless you give us an alternative choice, future transactions will be reapportioned across the other assets in your instruction, or cash if the merging asset is the only asset in your instruction. Cash may not be suitable for your long-term investment needs. If you're happy for the amount to stay in cash, you don't need to do anything. Alternatively, you can switch the cash into an alternative asset(s) from our extensive range. Your financial adviser can give us your switch instruction, or you can switch by logging into our online Customer Centre at quilter.com/login or by sending us a switch form in the post.
- The merger **may change the asset's risk profile**. You can see more information about the new asset in its Key Investor Information document, available online at XXXXXX. Please note, it may not reflect the charges applicable when accessing the asset through us.

Will the merger cost me anything?

Prior to the merger all or a portion of the Lyxor MSCI Smart Cities ESG Filtered (DR) UCITS ETF Acc will be rebalanced to align with the Amundi MSCI Smart Cities ESG Screened UCITS ETF Acc. Any transaction costs associated will be borne by the Lyxor MSCI Smart Cities ESG Filtered (DR) UCITS ETF Acc. Amundi estimate the cost to be 0.02% of the assets value.

Why the assets are merging

The assets share similar key features and shareholders should benefit from the increased investment capacity in the continuing asset and the economies of scale this merger should allow to achieve, while getting exposure to the same target asset class(es).

You can find more information about the old and new asset overleaf.

The next steps and avoiding the merger

You do not need to take any action unless you would like to choose a new asset from our extensive range. You can switch your holding in the Lyxor MSCI Smart Cities ESG Filtered (DR) UCITS ETF Acc at any time up until **2:00 pm on 18 April 2024**. If you decide to switch into a new asset(s), please note that you will also need to update your asset choice for Direct Debit payments, if applicable.

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely,



Callum Earl

Head of Customer Operations

Asset objectives

Current asset Lyxor MSCI Smart Cities ESG Filtered (DR) UCITS ETF Acc	New asset Amundi MSCI Smart Cities ESG Screened UCITS ETF Acc
<p>Asset objective: The asset is an index-tracking UCITS passively managed. The investment objective is to track both the upward and the downward evolution of the MSCI ACWI IMI Smart Cities ESG Filtered Index (the "Index") denominated in US Dollars (USD) while minimizing the volatility of the difference between the return of the asset and the return of the Index (the "Tracking Error"). The anticipated level of the Tracking Error under normal market conditions is expected to be up to 2%.</p>	<p>Asset objective: The asset is passively managed. The investment objective is to track the performance of MSCI ACWI IMI Smart Cities ESG Filtered Index (the "Index"), and to minimize the tracking error between the net asset value of the asset and the performance of the Index. The asset aims to achieve a level of tracking error of the asset and its index that will not normally exceed 2%.</p>