

Our ref: Sample

(Date)

Sample copy

Dear (Salutation)

Investment Trust name change

Account number:

Your financial adviser:

I am writing to you because you are invested in the below asset.

The name of the asset will change on 2 December 2024. You'll see the new asset name on your valuations and statements.

The name change is subject to shareholder approval, if this is not approved we shall write to you again.

Old asset name	New asset name
Aurora Investment Trust Plc	Aurora UK Alpha plc

Why the change is happening

Artemis Alpha Trust will merge into Aurora Investment Trust Plc on 29 November 2024. The name will change to better reflect the combined trust.

The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

If you don't have a financial adviser, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting quilter.com/financial-advice/find-an-adviser.

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely

A handwritten signature in black ink that reads "Callum Earl". The signature is written in a cursive, slightly slanted style.

Callum Earl

Head of Customer Operations