

Our ref: Sample

(Date)

# Sample copy

Dear (Salutation)

## Exchange Traded Fund (ETF) name change

Account number: XXXXXX

Your financial adviser: XXXXXX

I am writing to you because you are invested in one or more of the below assets.

The name of the assets changed on **3 February 2025**. You'll see the new asset names on your valuations and statements.

Old asset name	New asset name
Invesco FTSE All Share ESG Climate UCITS ETF	Invesco FTSE All Share Screened & Tilted UCITS ETF
Invesco MSCI USA ESG Universal Screened UCITS ETF	Invesco MSCI USA Universal Screened UCITS ETF
Invesco MSCI World ESG Universal Screened UCITS ETF	Invesco MSCI World Universal Screened UCITS ETF

### Why the change has happened

Invesco has advised that the names have changed to reflect a move to simplify the fund names by removing the term 'ESG'.

### The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

**If you don't have a financial adviser**, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting [quilter.com/financial-advice/find-an-adviser](https://quilter.com/financial-advice/find-an-adviser).

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours faithfully

A handwritten signature in black ink that reads "Callum Earl". The signature is written in a cursive, slightly informal style.

**Callum Earl**

*Head of Client Services*