

Our ref: Sample

(Date)

Sample copy

Dear (Salutation)

Fund name and objective change

Account number: *****

Your financial adviser: *****

I am writing to you because you are invested in the Aviva Investors Climate Transition Global Equity fund, provided by Aviva Investors UK Fund Services Limited.

Aviva will change the name and objective of the fund from **07 March 2025**.

You'll see the new fund name on our valuations and statements after this date.

Old fund name	New fund name
Aviva Investors Climate Transition Global Equity	Aviva Investors Global Climate Aware Equity

The old and new objectives are overleaf for you to compare.

You may want to speak to your financial adviser about the impact of the change. Please speak to them before making any investment decisions, or if you have any questions about the change.

If you don't have a financial adviser, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting quilter.com/financial-advice/find-an-adviser.

How this will affect your account

- **The value of your holding** – The changes will not affect the value of your fund holding.
- **Risk profile** – The fund's risk profile will not change.
- The Annual Management Charge (AMC) of the fund will not change.

Why the fund is changing

The fund was launched with the name 'Climate Transition' to reflect (in summary) part of Aviva's approach of targeting companies responding to climate change by orientating their business models to face the challenges and opportunities from a warmer climate, i.e. they are aware of the implications of climate change on their businesses and are responding accordingly. However, over time, the term 'climate transition' has increasingly been used by funds that are focusing on the transition to a lower-carbon economy (for example, funds with specific emission reduction aims). As the fund does not have specific emission reduction aims, Aviva has decided to rename the fund.

They will also simplify the wording of the fund's objective to make the sustainability characteristics clearer.

The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely



Callum Earl

Head of Client Services

Fund objectives

Current fund Aviva Investors Climate Transition Global Equity	New fund Aviva Investors Global Climate Aware Equity
<p>Fund objective: The fund aims to grow your investment and provide an average annual net return greater than the MSCI® All Country World Index over a rolling 5 year period by investing in shares of global companies responding to climate change by orientating their business models to be resilient in a warmer climate and a lower carbon economy; or providing solutions to mitigate climate change or help communities adapt to the adverse impacts of climate change.</p>	<p>Fund objective: The fund aims to grow your investment and provide an average annual net return greater than the MSCI® All Country World Index over a rolling 5 year period by investing in shares of global companies responding to climate change by orientating their business models to a lower carbon economy; or providing solutions to mitigate climate change or help communities adapt to the adverse impacts of climate change.</p>